

Civil Division	Scheduling/Entry Order – Judge	Orange Unit
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John Durkee, Executor of the Estate of H. Blaisdell, Jr. v. Trini Brassard, et al

Case No. 23-CV-02848

Hearing Type: Status Conference

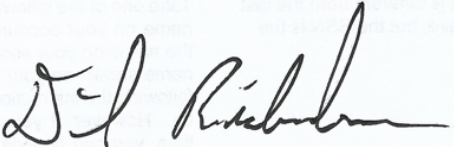
Judge's Entries: The Court reviewed the parties' motions. It denied the proposal to appoint a special master in the present matter. Instead, the Court will issue a Confidentiality Order that will encompass the disclosure and classification of confidential information, limits its use, and return/disposal of the materials at the end of the case. The Court will not limit Plaintiff's request for financial information to a specific date given the facts of this case, which indicate that the alleged mixing of funds may have begun in 2013 when the decedent suffered a stroke and when Plaintiff alleges that Defendants took a more active role in his finances, but the Court will address any relevance issues through motions in limine and the use of such records at trial. Finally, the Court did not rule on the request for sanctions. At this time, the evidence suggests there has been a good faith dispute about the confidentiality and safe production of such materials. Until the documents are produced and discovery is complete, it is premature to rule on the issue of sanctions.

Order: Parties are directed to complete discovery with the confidential order issued by the Court current to this Order. Sanctions are not granted at this phase, and the Court makes no further ruling on the scope of discovery at this time.

Next Steps:

4/28/2025 Judge Daniel Richardson

Electronically signed on 4/28/2025 3:34 PM pursuant to V.R.E.F. 9(d)



Daniel Richardson
Superior Court Judge